



GRUPO DE PAÍSES PRODUCTORES DEL SUR

GROUP OF PRODUCING COUNTRIES FROM THE SOUTHERN CONE

***GPS IS A NETWORK OF PRIVATE INSTITUTIONS FROM ARGENTINA, BRAZIL, PARAGUAY AND URUGUAY (ABPU) AND EXPERTS IN THE AGRIBUSINESS AREA, WHICH SEEKS TO CONTRIBUTE TO THE INTEGRATION OF THE SOUTHERN CONE COUNTRIES AND THEIR INTERNATIONAL PROJECTION:***

***ARTICULATING*** between the institutions in order to position relevant issues related to agro industry with a strategic vision of the world and the region.

***GENERATING CONTENTS*** and providing information and analysis on issues of interest to GPS promoting the public-private dialogue within and among ABPU. (More than 50 documents published by our think tank )

***SPREADING*** information and ideas through the promotion, organization and participation in national, regional and international forums to contribute to the international positioning of the region.

**Institutions participating: Argentina( 18 institutions); Brazil ABAG ( 150), Getulio Vargas Foundation Agribusiness, FIESP Agribusiness ;Paraguay UGP (15) ; Uruguay (12)**

## CHARACTERISTICS OF THE ABPU REGION



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### ➤ 2nd TERRITORIAL SURFACE AFTER RUSSIA

*Sup. Km2*

RUSSIA 17,098

**ABPU 11,876**

CANADA 9,985

USA 9,832

CHINA 9,563

EU 4,476

### ➤ 2nd WORLD'S SWEET WATER RESERVE (*Guaraní*).

➤ **RELATONSHIP WITH PBI:**      WORLD 3%      AGRO 8.9 %      X 30%

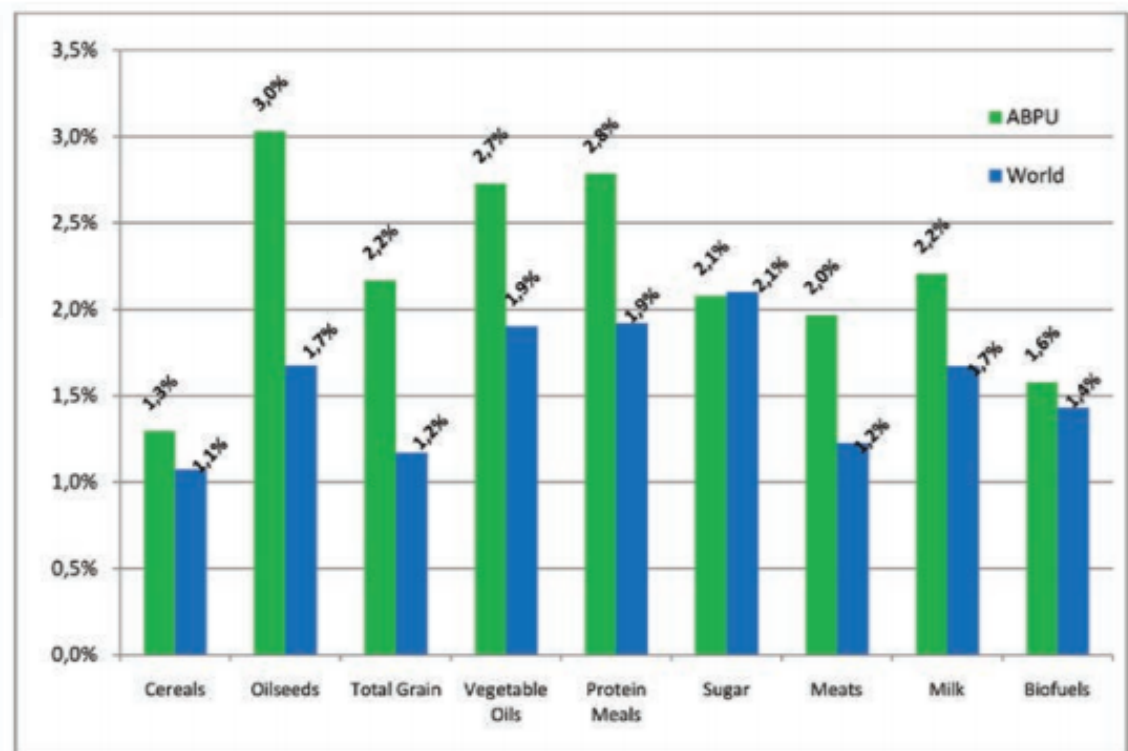
# CHARACTERISTICS OF THE ABPU REGION



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## ABPU – COVERS 30% OF WORLD FOOD DEFICIT

Figure 1. Total world and ABPU countries annual averages production growth projections for selected products\* during the period 2015-2024 (annual growth rates in %\*\*)



Source: OECD-FAO 2015-2024 Agricultural Outlook.

## CHARACTERISTICS OF THE ABPU

**Table 1. Main food products in which ABPU countries were leading exporters in 2018** Source : TRADEMAP 2018

Product	First exporter	Second exporter
Bovine meat	X	
Poultry meat	X	
Meat preparations		X
Extracts and juices of meat		X
Soybean	X	
Groundnuts shelled		X
Soybean oil	X	
Groundnut oil	X	
Glycerol		X
Oilseeds cake meals	X	
Maize		X
Sugar	X	
Coffee	X	
Mate	X	
Orange juice	X	
Lemon juice	X	
Honey	X	
Tobacco	X	
Shelled cow peas	X	
Brazil Nuts	X	
Fresh Pawpaws		X



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## **GPS – AREAS OF DEVELOPMENT**

- ***GEOPOLITICS OF FOOD***
- ***REGIONAL INTEGRATION IN ARGENTINA, BRAZIL, PARAGUAY AND URUGUAY (ABPU).***
- ***AGRIBUSINESS INTERNATIONAL DEVELOPMENT, TRADE AND INVESTMENT.***
- ***CLIMATE CHANGE AND AGRICULTURAL BEST PRACTICES.***

## ACHIEVEMENTS

- **Constitution** of a broad, solid and growing regional agribusiness network;
- **Construction** of a common long-term regional vision;
- **Coordination of messages** towards internal and external partners;
- **Mutual cooperation** on agenda items;
- **Dissemination** of the regional position through the organization and participation in forums and the publication of articles in international media;

## **Publications** on topics of regional relevance:

- **Carbon sequestration** in grasslands. Led by E. Viglizzo, he maintains a disruptive approach to the role of grazing land in the regional carbon balance;
- **Proposals and ideas** to sustain and improve the international trade framework provided by the WTO;
- **Publication and participation** in several articles prepared by the T20 in Buenos Aires, Ad-hoc working group of the G20;

• **Organization** of relevant international events. In 2019 GPS has organized, hosted or participated in more than 25 international events:

- **China and Latin America agroindustrial relations**(with the InterAmerican Dialogue and the Andean Development Corporation) (2019);
- **International Seminar on Climate Change and Global Food Security** (with IICA and the Secretariats of Agroindustry, Science and Technology and Environment of Argentina) (2019);
- **Side-Event in MC11** of the WTO (with the ICTSD) (2017);
- **COP 23, 24 and 25**, participation in Side-Events carrying the regional position (with ICTSD, CNA and Argentine government);



## Projects involving **integration and value added generation**:

- Proposal for a **Regional Phytosanitary Plan** supported by the private sectors of the four countries presented at COSAVE in September 2019
- **Voluntary Carbon Neutral Certification Program**, in order to reduce trade barriers and take advantage of the added value that gives the greatest sustainability of our production systems (currently under development).



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Contribuyendo a la producción global sustentable de alimentos  
Contributing to the global sustainable food production

THANK YOU VERY MUCH

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